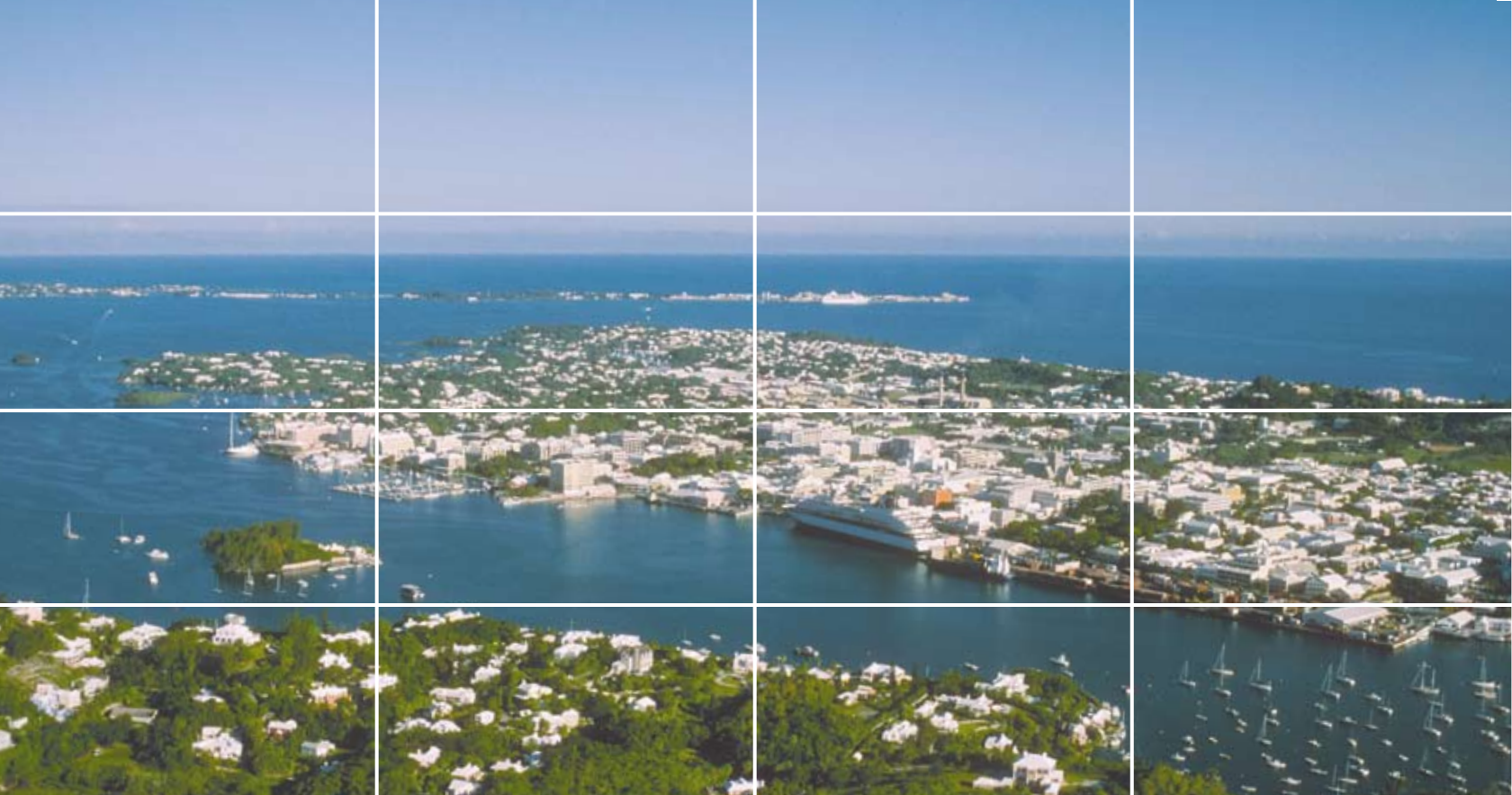


LOM



Offshore Brokerage Services



Who we are

**LOM Securities is the
brokerage division of the
LOM Group, an offshore
financial services company
founded in 1992**

The LOM Group is a publicly-held, offshore financial services company, providing a complete range of investment services and products through its subsidiaries in Bahamas, Bermuda, Grand Cayman and London. In business since 1992, LOM today has over \$1 billion in assets under administration and provides brokerage, asset management and corporate finance services to its high net-worth individual and institutional clientele in over 75 countries around the world.

TRUST

CONFIDENCE

LOM Securities (Bahamas) Limited

Bahamas is a world leader in Private Wealth Management Services, Banking & Trust, and Securities Advisory and Corporate Services; there are approximately 250 banks, trusts and brokerage companies with over \$1 trillion in assets under administration. Our local advisory team possesses a wealth of industry expertise with which to diligently serve our international clientele.

LOM Securities (Bahamas) Limited is licensed to conduct investment business by the Securities Commission of the Bahamas and is a member of the Bahamas Financial Services Board (BFSB).

LOM Securities (Bermuda) Limited

Bermuda is the head office for the LOM Group. As a proven, reputable business center Bermuda offers experience, stability and direct access to many of the world's major finance, insurance, trust and legal firms. Our Hamilton based head office was built in 1999. The state-of-the-art 26,000 square foot LOM Building now houses LOM Securities (Bermuda) Limited, LOM Asset Management Limited as well as our trading and back office operation. This office serves as the firm's epicenter for international financing, trading and wealth management. Our brokerage operation is a central component of our overall operation offering advisory services to both local and international customers.

LOM Securities (Bermuda) Limited is licensed to conduct investment business by the Bermuda Monetary Authority.

LOM Securities (Cayman) Limited

In Cayman, global market access affords our advisors the freedom to pursue truly customized global investment solutions for their clients, in keeping with the tailored boutique spirit upon which the firm was founded.

This local brokerage operation is strategically placed in the world's largest offshore banking center, housing well over 600 banks and trust companies with assets of approximately \$1.7 trillion. Cayman is the jurisdiction of choice for the hedge fund and structured finance industry with nearly 10,000 registered funds incorporated to date, and is a growing alternative insurance domicile for both Reinsurance and a fast growing Captive Insurance program.

LOM Securities (Cayman) Limited is an Associate Member of the Insurance Managers Association of Cayman, and is regulated by the Cayman Islands Monetary Authority.

All jurisdictions offer a tax neutral platform from which international private clients and institutions may domicile assets and invest globally. Affairs can be managed with fiscal clarity as no domestic personal or corporate income, capital gains, or estate taxes are levied. Additionally, there is a long history of stable democratic governments and the rule of English common law; the final court of appeal is the UK Privy Council.



EXPERIENCE



LOM

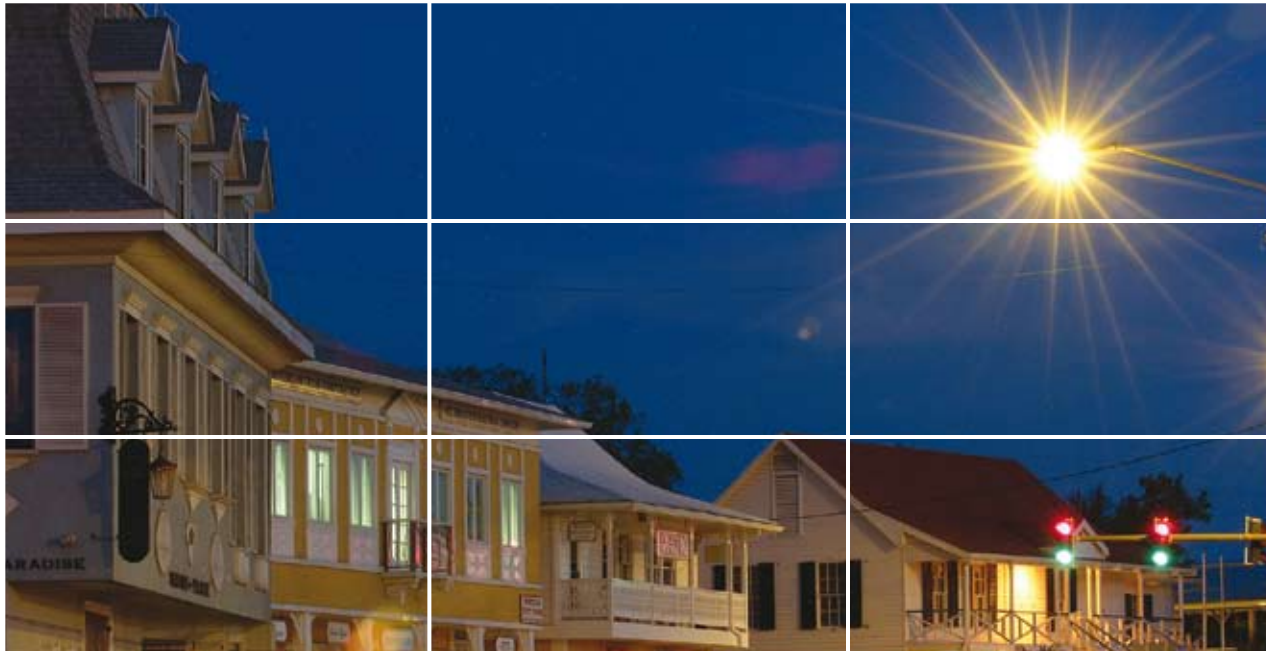
PERSONALIZED

LOM is an established investment firm employing seasoned market professionals with expertise in all asset classes and access to all major markets.

- Network of securities brokers domiciled in Bahamas, Bermuda, and Cayman Islands, allowing us to offer a choice of jurisdictions to our clientele
- Straightforward account opening process
- Ability to hold all classes of securities in multiple currencies in a single account
- Access to every major market in the world
- Exceptional trade execution services
- Tailored discretionary investment portfolios
- Precious metals analysts and investment experts
- Corporate finance services
- Secure online access



UNIVERSAL



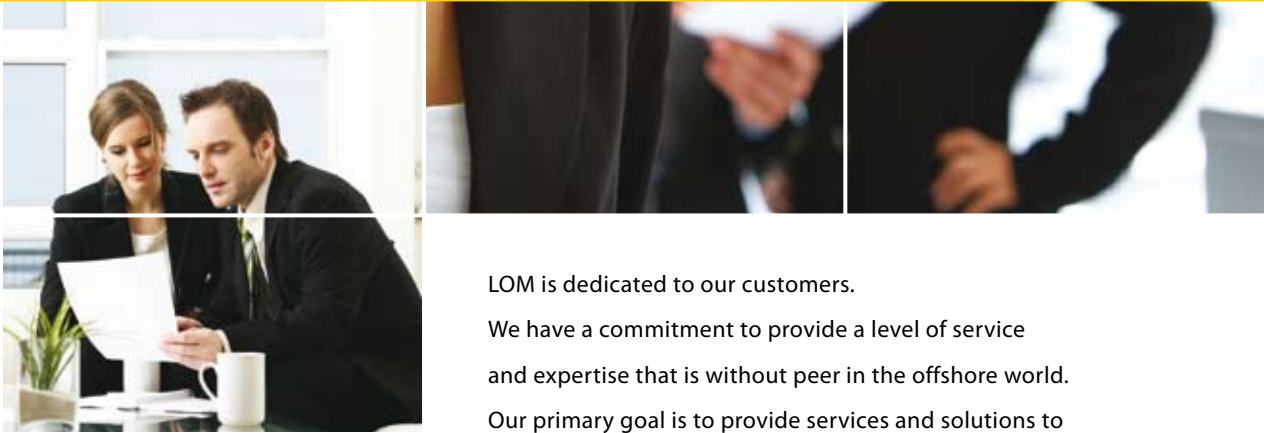
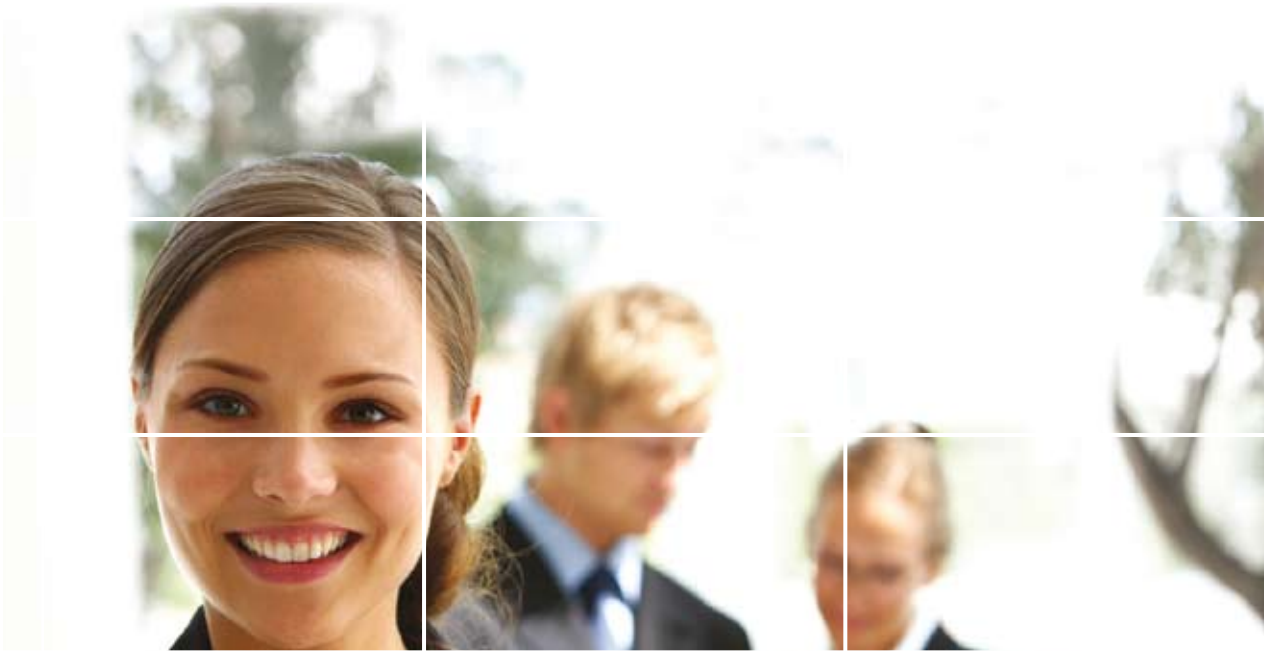
- The LOM Group clears its own trades and provides for its own custody services, using an international network of well known, top-tier banks for the sub-custody of the client assets.
- Global multi-market securities account with the ability to create an international multi-market portfolio of bonds, stocks, options, futures, and funds.
- Access to thousands of offshore funds, including innovative hedge funds.
- Superior in-house mutual funds; USD Money Market Fund is rated AAAm by S&P.
- Tax efficient offshore investments with access to tax free bonds, preferred shares, and dividend income.
- Prime brokerage services including: capital introduction, custody, IT solutions, reporting, risk-based margin product, technology and settlement.

STABILITY



- LOM (Holdings) Limited, the parent company of the LOM Group, is a publicly-traded company listed on the Bermuda Stock Exchange (symbol LOM BH).
- LOM is approved as a Qualified Intermediary for the holding of U.S. assets.

SERVICE



LOM is dedicated to our customers.
We have a commitment to provide a level of service and expertise that is without peer in the offshore world. Our primary goal is to provide services and solutions to meet your need for security and financial satisfaction.

SOLUTIONS



LOM

LOM

LOM Securities (Bahamas) Limited

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Nassau, Bahamas
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FX: 242-323-0084
Licensed by the Securities
Commission of the Bahamas

LOM Securities (Cayman) Limited

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Monetary Authority

LOM Securities (Bermuda) Limited

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Hamilton, HM 11
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FX: 441-295-3343
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Bermuda Monetary Authority

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