



LOM (Holdings) Limited
Unaudited Consolidated Statement of Earnings
For the Six Months Ending June 30, 2011
(Figures are presented in BMD\$)

	<u>YTD 2011</u>	<u>YTD 2010</u>
Revenues		
Broking fees	1,757,728	1,879,616
Management and investment advisory fees	911,069	724,313
Other interest revenue	408,719	325,061
Investment services	709,229	546,598
Foreign exchange revenue	601,597	451,575
Net Gains (loss) on securities	(47,053)	(179,948)
Corporate finance income	32,668	114,107
Administration and custody fees	36,708	39,032
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Gross revenue	4,410,665	3,900,354
Operating expenses		
Employee compensation and benefits	1,500,597	1,474,006
External management fees	112,965	14,857
Commissions and referral fees	899,813	927,392
Computer and information services	316,433	346,234
Amortization of capital assets	156,593	181,109
Jitney fees	214,747	304,668
Professional fees	259,755	204,180
Occupancy	322,901	292,365
Administration expenses	202,517	176,392
Insurance	96,929	91,025
Custodial charges	281,077	262,109
Loss (Gain) on Foreign Exchange	47,558	(16,697)
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Total operating expenses	4,411,885	4,257,640
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Net Earnings for the year	(1,220)	(357,286)
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Dividends per Share Paid	\$0.01	\$0.00
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Basic Earnings per Share	\$0.00	(\$0.06)
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Fully Diluted Earnings per Share	\$0.00	(\$0.06)
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Directors & Officers Shareholding	4,102,896	3,459,696
Directors & Officers Options		
- \$5.15 Exercise Price Expired On 14/06/12	1,275,000	1,375,000
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	1,275,000	1,375,000



LOM (Holdings) Limited
Unaudited Consolidated Balance Sheet
As at June 30, 2011
(Figures are presented in BMD\$)

	<u>YTD 2011</u>	<u>YTD 2010</u>
Assets		
Cash and Cash Equivalents	3,445,591	3,199,269
Marketable Securities	2,181,057	2,772,628
Accounts Receivable	694,393	306,796
Mortgage Loans	0	1,157,626
Prepaid assets	335,352	293,517
Due from related Parties	7,095	8,939
Long Term Investment	1,939,401	2,096,650
Investment in associate	978,172	967,141
Property, plant & equipment	9,400,705	9,383,685
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Total Assets	18,981,766	20,186,251
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Liabilities		
Accounts Payable and Accrued Liabilities	624,324	585,961
Provision for Legal Costs	0	967,913
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Total Liabilities	624,324	1,553,874
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Shareholders' equity		
Share Capital	616,387	623,745
Share Premium	3,323,965	3,533,710
Retained Earnings	14,417,090	14,474,922
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Total Shareholders' Equity	18,357,442	18,632,377
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Total Liabilities & Shareholders' Equity	18,981,766	20,186,251
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