



LOM Financial Limited
Unaudited Consolidated Statement of Earnings
For the Six Months Ending June 30, 2021
(Figures are presented in BMD\$)

	<u>YTD 2021</u>	<u>YTD 2020</u>
	\$	\$
Revenues		
Broking fee income	3,784,677	3,407,819
Management and investment advisory fees	3,360,669	2,663,625
Net interest income	271,683	441,219
Other income	480,948	497,639
Foreign exchange income, net	479,300	284,532
Net trading gains/(loss) on securities owned	6,485,739	111,035
Corporate finance income	38,814	13,000
Administration and custody fees	92,916	69,350
	<hr/>	<hr/>
Gross revenue	14,994,746	7,488,219
Operating expenses		
Employee compensation and benefits	2,210,983	2,085,235
Commissions and referral fees	2,587,102	2,211,121
Computer and information services	351,075	332,363
Depreciation of property and equipment	211,495	210,995
Jitney fees	438,137	389,304
Professional fees	376,118	336,908
Occupancy	386,071	396,473
Administration expenses	368,931	154,876
Insurance	101,612	107,756
Custodial charges	163,003	113,342
Loss (gain) on foreign exchange	(252,179)	121,161
	<hr/>	<hr/>
Total operating expenses	6,942,348	6,459,534
	<hr/>	<hr/>
Net earnings for the year	8,052,398	1,028,685
	<hr/>	<hr/>
Dividends per share paid	\$ 0.02	\$ 0.01
	<hr/>	<hr/>
Basic earnings per share	\$ 1.55	\$ 0.19
	<hr/>	<hr/>
Fully diluted earnings per share	\$ 1.55	\$ 0.19
	<hr/>	<hr/>
Directors & officers shareholding	2,998,971	2,987,870
Directors & officers options	-	-



LOM Financial Limited
Unaudited Consolidated Balance Sheet
As at June 30, 2021
(Figures are presented in BMD\$)

	<u>YTD 2021</u>	<u>YTD 2020</u>
	\$	\$
Assets		
Cash and cash equivalents	16,327,957	6,315,326
Securities owned	5,790,522	4,679,097
Accounts receivable	1,005,236	913,906
Prepaid assets	322,799	254,479
Due from related parties	48,241	49,827
Investment in associate	1,362,401	1,402,656
Property, plant & equipment	8,258,064	8,351,241
	<hr/>	<hr/>
Total Assets	33,115,220	21,966,532
	<hr/> <hr/>	<hr/> <hr/>
Liabilities		
Accounts payable and accrued liabilities	792,743	566,976
Securities sold short	-	-
Mortgage loan payable	192,500	282,500
	<hr/>	<hr/>
Total Liabilities	985,243	849,476
	<hr/>	<hr/>
Shareholders' equity		
Share capital	516,370	541,063
Share premium	743,907	1,422,355
Retained earnings	30,869,700	19,153,638
	<hr/>	<hr/>
Total Shareholders' Equity	32,129,977	21,117,056
	<hr/>	<hr/>
Total Liabilities & Shareholders' Equity	33,115,220	21,966,532
	<hr/> <hr/>	<hr/> <hr/>