



LOM Financial Limited
Unaudited Consolidated Balance Sheet
As at June 30, 2018
(Figures are presented in BMD\$)

	<u>YTD 2018</u>	<u>YTD 2017</u>
	\$	\$
Assets		
Cash and cash equivalents	4,605,873	2,655,540
Securities owned	4,589,434	3,593,994
Accounts receivable	882,806	713,840
Prepaid assets	251,601	263,016
Due from related parties	-	17,172
Investment in associate	1,072,269	1,665,005
Property, plant & equipment	8,902,347	9,070,473
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Total Assets	20,304,330	17,979,040
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Liabilities		
Accounts payable and accrued liabilities	534,160	484,057
Securities sold short	705,831	-
Mortgage loan payable	862,500	-
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Total Liabilities	2,102,491	484,057
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Shareholders' equity		
Share capital	588,728	599,488
Share premium	2,694,504	2,954,744
Retained earnings	14,918,607	13,940,751
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Total Shareholders' Equity	18,201,839	17,494,983
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Total Liabilities & Shareholders' Equity	20,304,330	17,979,040
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LOM Financial Limited
Unaudited Consolidated Statement of Earnings
For the Six Months Ending June 30, 2018
(Figures are presented in BMD\$)

	<u>YTD 2018</u>	<u>YTD 2017</u>
	\$	\$
Revenues		
Broking fee income	2,691,165	1,460,505
Management and investment advisory fees	2,328,760	1,951,396
Net interest income	683,900	484,537
Other income	515,347	523,444
Foreign exchange income, net	191,110	170,986
Net trading gains/(loss) on securities owned	200,799	46,648
Corporate finance income	98,217	17,500
Administration and custody fees	26,318	24,827
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Gross revenue	6,735,616	4,679,843
Operating expenses		
Employee compensation and benefits	1,960,689	1,541,234
Commissions and referral fees	1,900,225	1,263,272
Computer and information services	310,589	296,425
Depreciation of property and equipment	195,110	216,194
Jitney fees	283,414	111,904
Professional fees	201,519	192,701
Occupancy	355,247	313,898
Administration expenses	486,262	189,938
Insurance	99,608	66,992
Custodial charges	86,166	74,446
Loss (gain) on foreign exchange	47,766	(20,096)
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Total operating expenses	5,926,595	4,246,908
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Net earnings for the year	809,021	432,935
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Dividends per share paid	\$ -	\$ -
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Basic earnings per share	\$ 0.14	\$ 0.07
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Fully diluted earnings per share	\$ 0.14	\$ 0.07
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Directors & officers shareholding	2,966,370	3,004,357
Directors & officers options	-	-